State of Arizona Arizona Department of Administration General Accounting Office

CHECKLIST WITH INSTRUCTIONS For RASL Application (GAO-SL-50) For Non-University Retirees

RETIREE ACCUMULATED SICK LEAVE (RASL) PROGRAM To be emailed to RASL@azdoa.gov

Retiree Section of GAO-SL-50

Provided required personal information. You may update your mailing address anytime on yes.az.gov. You have YES access for 4 years after State separation.

Retirement System selected from one of the five choices, and Retirement Date provided (not last day of work).

If applicable, enrolled with the state-sponsored deferred compensation provider prior to separation date.

If applicable, emailed RASL Deferral Notification Form directly to the state-sponsored deferred compensation provider at phxazfax@nationwide.com or faxed it to 602-650-1278. Do not give it to your agency deferred compensation rep.

Selected preferred payment method: direct deposit or paper check (warrant). You may select an account in HRIS/YES, or for a new account please provide a VOID check with printed name or letter from financial institution. Starter checks and deposit slips are not acceptable. Handwritten account information is not acceptable.

Federal Tax Withholdings (IRS Form W-4)

Arizona Tax Withholdings (AZDOR Form A-4)

You may use the same tax witholding rates currently in HRIS/YES. You may change your tax witholding rates anytime on yes.az.gov. Or, you may attach Forms IRS W-4 and/or AZDOR A-4 and we will input the new tax withholding rates for you. However, if you are currently " EXEMPT" in HRIS/YES then you must attach Form IRS W-4 and/or AZDOR A-4 to be "EXEMPT" from tax withholdings for RASL payments. Claiming "EXEMPT" from tax withholdings requires that you submit a new IRS W-4 and/or AZDOR A-4 each year.

Completed beneficiary information or wrote "NONE."

Initialed all eight (8) certification statements.

Form must be signed and dated by retiree or beneficiary.

Submit Form GAO-SL-50 to Agency RASL Liaison in Human Resources or Payroll.

Do not submit application directly to the GAO. Your agency will forward your application to the GAO after you receive your final agency paycheck.

Retiree or Legal Representative Signature and Date

Agency Section of GAO-SL-50

Verify retiree section is accurate and complete.

Retiree must submit Form GAO-SL-50.

Agency RASL Liaison name and contact information. Person to be contacted for RASL application issues.

SEPARATION DATE. Attach **HRIS** print screen of HR11 "Main" page showing status of R2, T2 or U2 with Termination filled in.

DATE OF RETIREE FINAL PAYCHECK. Wait until all agency wages and accrued leave has been paid.

SICK LEAVE BALANCE. Attach HRIS print screen "Time Accrual Balances". With the exception of Sick Leave, all balances must be 0.0000.

HOURLY RATE ON SEPARATION DATE.

Attach HRIS print screen of HR11 "Pay".

A completed RASL application includes 5 pages emailed to RASL@azdoa.gov:

- (1) Form GAO-SL-50.
- (2) Print screen of status and term date.*(3) Print screen of leave balances.
- (4) Print screen of rate of pay.
- (5) Checklist with Instructions.

No other screen prints or pages are required. Additional Agency HR and Agency PR tasks: (No screen prints are required for the following tasks.)

Insurance and retirement deductions are end dated.* Contact benefitsissues@azdoa.gov. Wait until you actually see that the deductions have been end dated before submitting application.

Direct deposits (XR12.1) are end dated.

Additional payments (ZR30.1) are end dated.

Do NOT end date transit (bus) card deductions, deferred compensation, taxes or garnishments.

AGENCY CERTIFICATION AND SIGNATURE:

* Retiree must be in R2, T2 or U2 status and benefit deductions end-dated before Form GAO-SL-50 and attachments are submitted to the GAO.

Agency RASL Liaison Signature and Date